



WELLINGTON SCHOOL

Confidential Statement of Financial Circumstances
In support of an application for a Bursary for Session _____

SECTION A	PERSONAL DETAILS	For School Use Only																																							
<p>(i) CHILD:</p> <p>(a) Full Names</p> <p>(b) Date of Birth (c) Gender: Boy/Girl</p> <p>(d) School Currently Attended: (e) Class/Year:</p>																																									
<p>(ii) PARENTS:</p> <table border="0"> <thead> <tr> <th></th> <th>Father/Guardian</th> <th>Mother/Guardian</th> </tr> </thead> <tbody> <tr> <td>(a) Names</td> <td>.....</td> <td>.....</td> </tr> <tr> <td>(b) Title</td> <td>.....</td> <td>.....</td> </tr> <tr> <td>(c) Addresses</td> <td>.....</td> <td>.....</td> </tr> <tr> <td>(d) Occupation</td> <td>.....</td> <td>.....</td> </tr> <tr> <td>(e) Name of Employer</td> <td>.....</td> <td>.....</td> </tr> <tr> <td>(f) Daytime Tel No.</td> <td>.....</td> <td>.....</td> </tr> <tr> <td>(g) Email Address</td> <td>.....</td> <td>.....</td> </tr> <tr> <td>(h) Your address for correspondence (<i>if different from above</i>)</td> <td colspan="2">.....</td> </tr> <tr> <td></td> <td colspan="2">.....</td> </tr> <tr> <td></td> <td colspan="2">.....</td> </tr> <tr> <td></td> <td colspan="2">..... Postcode</td> </tr> <tr> <td colspan="3"> <p>(i) If only one parent please tick the appropriate box to explain why.</p> <p>Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Deceased <input type="checkbox"/></p> <p>Other (<i>explain</i>)</p> <p>.....</p> </td> </tr> </tbody> </table>			Father/Guardian	Mother/Guardian	(a) Names	(b) Title	(c) Addresses	(d) Occupation	(e) Name of Employer	(f) Daytime Tel No.	(g) Email Address	(h) Your address for correspondence (<i>if different from above</i>) Postcode		<p>(i) If only one parent please tick the appropriate box to explain why.</p> <p>Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Deceased <input type="checkbox"/></p> <p>Other (<i>explain</i>)</p> <p>.....</p>			
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<p>(iii) AGENT: (<i>Please complete where an Agent handles details of income</i>)</p> <p>Name and Address of Agent:</p> <p>.....</p> <p>Telephone Number</p> <p>Please indicate if this Agent may be contacted direct YES: <input type="checkbox"/> NO: <input type="checkbox"/></p>																																									

SECTION B		INCOME		For School Use Only
PARENTS' INCOME Please complete the following showing income from all sources, before deduction of tax, for the most recent financial year. Enter amounts in whole pounds or NIL in all places where applicable. Parents must provide copies of documentary evidence for all income declared in this section.				
<input type="checkbox"/> Unemployed <input type="checkbox"/> Employed <input type="checkbox"/> Self-Employed				
(i) Earned Income		Father Benefits in kind Mother Benefits in kind		
(ii) Superannuation Contributions if not included above		Father Mother		
(iii) Additional Voluntary Contributions if not included above		Father Mother		
(iv) Gross Pensions, Widows Pension etc.				
(v) Social Security Benefits				
(vi) Property Income				
(vii) Building society Interest received				
(viii) Other investment income GROSS				
(ix) Dividends from employment in a public limited company				
(x) Child Support, Separation or Maintenance Allowance				
(xi) Redundancy payments				
(xii) Any other income not included above		_____		_____
		TOTAL _____		_____
ESTIMATED INCOME: To be completed only by self-employed parents or others entering estimated, rather than actual, income figures above. Those entering estimated income figures, should state:				
(i) period for which latest actual figures are available				
(ii) latest actual figures for earned income £				
(iii) date when next financial year figures are likely to be available				
SECTION C		OUTGOINGS		
Parents must provide copies of documentary evidence for all expenditure declared in this section (All figures should be in respect of the year indicated at Section B)				
		Father £	Mother £	
i)	Tax payable on Incomes declared above (including tax deducted at source)	.....	.....
ii)	National Insurance Contributions	.....	.....
iii)	Superannuation Contributions	.....	.....
iv)	Mortgage interest (state interest only and not instalment of mortgage repaid)	.....	.....
v)	Endowment mortgage insurance	.....	.....
vii)	Any other interest payable (please specify)	.....	.....
vii)	Annual rent and/or Council Tax payable on home	.....	.....

SECTION D		CAPITAL ASSETS		For School Use Only
Parents must provide copies of documentary evidence for all assets declared in this section				
		Father £	Mother £	
i)	Approximate market value of all investments (including stocks, shares, unit trusts, PEPs, Tessas, Bank and Building Society Deposits)	.....	.....
ii)	Approximate market value of house	.....	.....
iii)	Cash at Banks or elsewhere (including 2 recent bank statements)	.....	.....
iv)	Approximate market value of other assets (please specify and include the market value of any Insurance policies maturing in this tax year)	.....	.....
v)	Approximate market value of any other Properties owned either at home or abroad	.....	.....
SECTION E		CAPITAL LIABILITIES		
Please give details of any capital charges against the assets declared in Section D Parents must provide copies of documentary evidence for all liabilities declared in this section (eg mortgage statement, loans schedules etc)				
i)	Mortgage – amount outstanding on house	.....	.....
ii)	Other Liabilities	.....	.....
SECTION F		DEPENDENT CHILDREN		
Include the child to whom this application refers: If more than 3 children, please give details on a separate sheet.				
		1	2	3
i)	Forename	.....	.....	.....
ii)	Date of Birth	.....	.....	.....
iii)	Gender	.....	.....	.....
iv)	School or College	.....	.....	.....
v)	Annual School or other Educational fees	.....	.....	.....
vi)	Scholarships, Bursaries or allowances given by School	.....	.....	.....
vii)	Assistance from other sources e.g. e.g. Grandparents, trusts, settlements etc. (please specify)	.....	.....	.....
viii)	Annual income of child (if any)	.....	.....	.....

SECTION G	OTHER DEPENDENTS	For School Use Only
Please give details:		
SECTION H	ANY OTHER RELEVANT INFORMATION	
<i>(continue on separate sheet if necessary)</i>		
SECTION I	ALTERNATIVE ASSISTANCE	
<i>(continue on separate sheet if necessary)</i>		
SECTION J	DECLARATION	
<p>I/We declare that, to the best of my/our knowledge and belief, all the information given here is true and contains a full statement of my/our income from all sources during the periods shown.</p> <p>I/We understand that the provision of false information may lead to my/our child being prevented from receiving a bursary award.</p> <p>Date: Signature: Father/Guardian</p> <p>Date: Signature: Mother/Guardian</p>		
<div style="display: flex; align-items: center;">  <div> <p>*The completed form must be returned by not later than</p> <p>Please return to: The Bursar, Wellington School Carleton Turrets, Craigweil Road, Ayr, KA7 2XH Telephone: 01292 269321 or 01292 272160</p> </div> </div>		